

The Top 5 Infrastructure Stocks to Consider in 2020

We may soon see an infrastructure boom.

After all, we desperately need massive improvements, as roads, bridges, and water systems crumble. The situation has become so dire; the American Society of Civil Engineers gave the country a D+ in 2017. More than likely, things are far worse now.

To get our infrastructure to where it must be, we'll need nearly \$4.2 trillion.

"We're looking at aviation, bridges, roads, transit, dams, levees, schools, parks, solid waste, drinking water, waste water," ASCE told CNBC. "Unfortunately, 12 out of 16 categories are in the 'D' range, which is 'poor' or 'at-risk,' which is really reflecting a lot of our infrastructure being at the end of its useful life."

There's hope that could soon change.

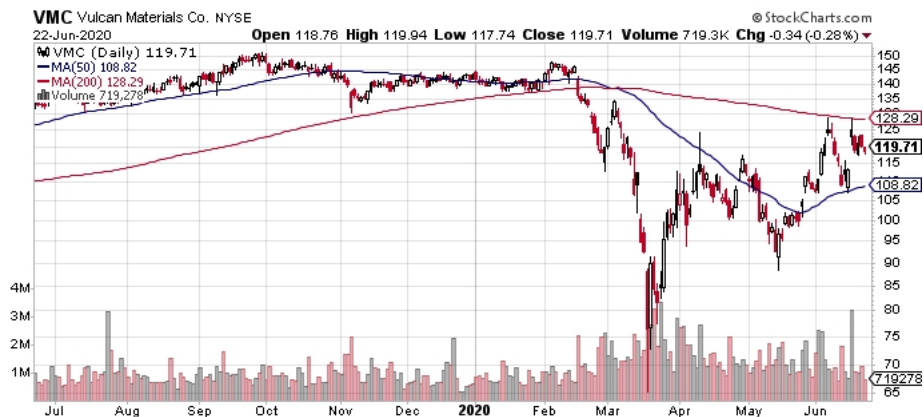
In fact, President Trump is reportedly preparing a \$1 trillion infrastructure proposal.

According to CNBC, reports say, "a preliminary version being prepared would set aside the majority of the money for traditional infrastructure projects such as roads and bridges, though funds would also be reserved for 5G wireless infrastructure and rural broadband."

As we hear more on the plans, keep an eye on infrastructure stocks involved with steel, cement, and heavy equipment that'll be needed, including:

Vulcan Materials (VMC)

Vulcan Materials produces and sells construction aggregates, asphalt mix and ready-mixed concrete primarily in the U.S. for highways, airports and government buildings. We'd like to see a near-term test of \$100 on VMC if the infrastructure plans get off the ground.



Fluor Corporation (FLR)

Fluor Corporation provides engineering, procurement, construction, fabrication and modularization, operation, maintenance and asset integrity, and project management services worldwide. It operates through four segments: Energy & Chemicals; Mining, Industrial, Infrastructure & Power; Diversified Services; and Government.

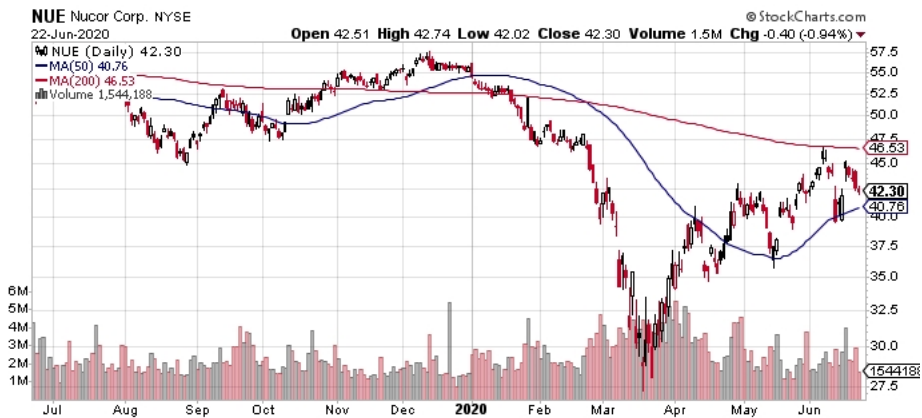


United States Steel Corporation (X)

United States Steel Corporation produces and sells flat-rolled and tubular steel products primarily in North America and Europe. It operates through three segments: North American Flat-Rolled (Flat-Rolled), U.S. Steel Europe (USSE), and Tubular Products (Tubular).

Nucor (NUE)

Nucor is the largest steel producer in the U.S. and could benefit big from an infrastructure program. Also, Goldman Sachs just upgraded the stock to the equivalent of a buy rating. We'd like to see a test of \$52 on NUE.



Caterpillar (CAT)

The world's biggest construction equipment manufacturer should benefit from an infrastructure program, too. We'd like to see a near-term test of \$140 on CAT.